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## PRESS RELEASE

28 August 2023

### **Genexis Group AB (publ) publishes approved bond prospectus in anticipation of admission to trading of its bonds on Nasdaq Stockholm**

On 6 September 2022, Genexis Group AB (publ) (the “Company”) issued senior secured sustainability-linked floating rate bonds in an amount of EUR 55,000,000 (the “Bonds”).

For the purpose of the listing of the Bonds, the Company has prepared a prospectus that has today been approved by the Swedish Financial Supervisory Authority (Sw: *Finansinspektionen*).

The prospectus is available on the Company’s corporate website: <https://genexis-group.com/>.

Admission to trading of the Bonds on Nasdaq Stockholm is expected to take place on or about 1 September 2023.

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**For further information, please contact:**

Magnus Björnum, CFO, Genexis Group

Tel: +46 707 100 208

E-mail: [magnus.bjornum@genexis.eu](mailto:magnus.bjornum@genexis.eu)